

Microfinance Software

- A unit of RENU SB CREATION SOFTWARE PVT. LTD.



About Us

Company Overview



Company Overview

Renu SB Creation Software Pvt Ltd (SB Creation) is a Software Development ,Web Solutions and Substation Design Provider Company.

We started our journey in 2005.

We have aimed to provide affordable detail engineering BOQ along with layout for various substation projects thermal power plant projects, PV based solar powerplant projects and web design, custom programming, readymade scripts, forum templates, search engine optimization to our clients.

We have our own team of professionals, and we do not outsource our job to complete a project. We also develop MLM Software, Microfinance Software, ERP software, Digital recruitment processes, Core banking solutions, Accounting software, Education ERP, Travel and real estate CRM software, and IOT development.

www.sbcreationgroup.com



Software Overview

Our Microfinance software application is a dependable and expandable platform that assists in automating all organizational business activities on a single technological. Micro Finance Software is intended to make running Micro Finance businesses as simple as possible. An excellent potential for process automation and operational simplification in current operations is provided by the workflows and business rules engine.

We, at www.sbcreationgroup.com are providing our perfect and accurate Microfinance Software over 16+ years.

Our Benefits

Automation and Efficiency: Microfinance software automates various tasks and processes, reducing manual effort and streamlining operations. It helps in managing loan applications, borrower data, repayment schedules, and financial transactions more efficiently.

Enhanced Data Management: Microfinance software enables effective data management by maintaining comprehensive borrower profiles, loan histories, and financial records. It facilitates quick access to accurate information, simplifies data analysis, and enables better decision-making.

Improved Loan Portfolio Management: Microfinance software offers features for effective loan portfolio management. It assists in assessing borrower creditworthiness, setting interest rates, and determining repayment terms. The software also helps in tracking loan disbursements, repayments, and overdue amounts.

Financial Tracking and Reporting: Microfinance software provides robust financial tracking and reporting capabilities. It generates detailed reports on loan disbursements, repayments, interest income, and delinquency rates. These reports facilitate accurate financial analysis, performance monitoring, and regulatory compliance.

Scalability and Growth: Microfinance software is designed to accommodate the growth of microfinance institutions. It supports scaling operations by handling a larger volume of borrowers, transactions, and data.

Mobile and Online Accessibility: Many microfinance software solutions offer mobile and online accessibility, allowing borrowers to access their loan information, make payments, and communicate with the organization through digital channels.



SB Creation
ISO 9001 : 2015 Certified

We
Provide



1

**Payment
Gateway
Integration**

2

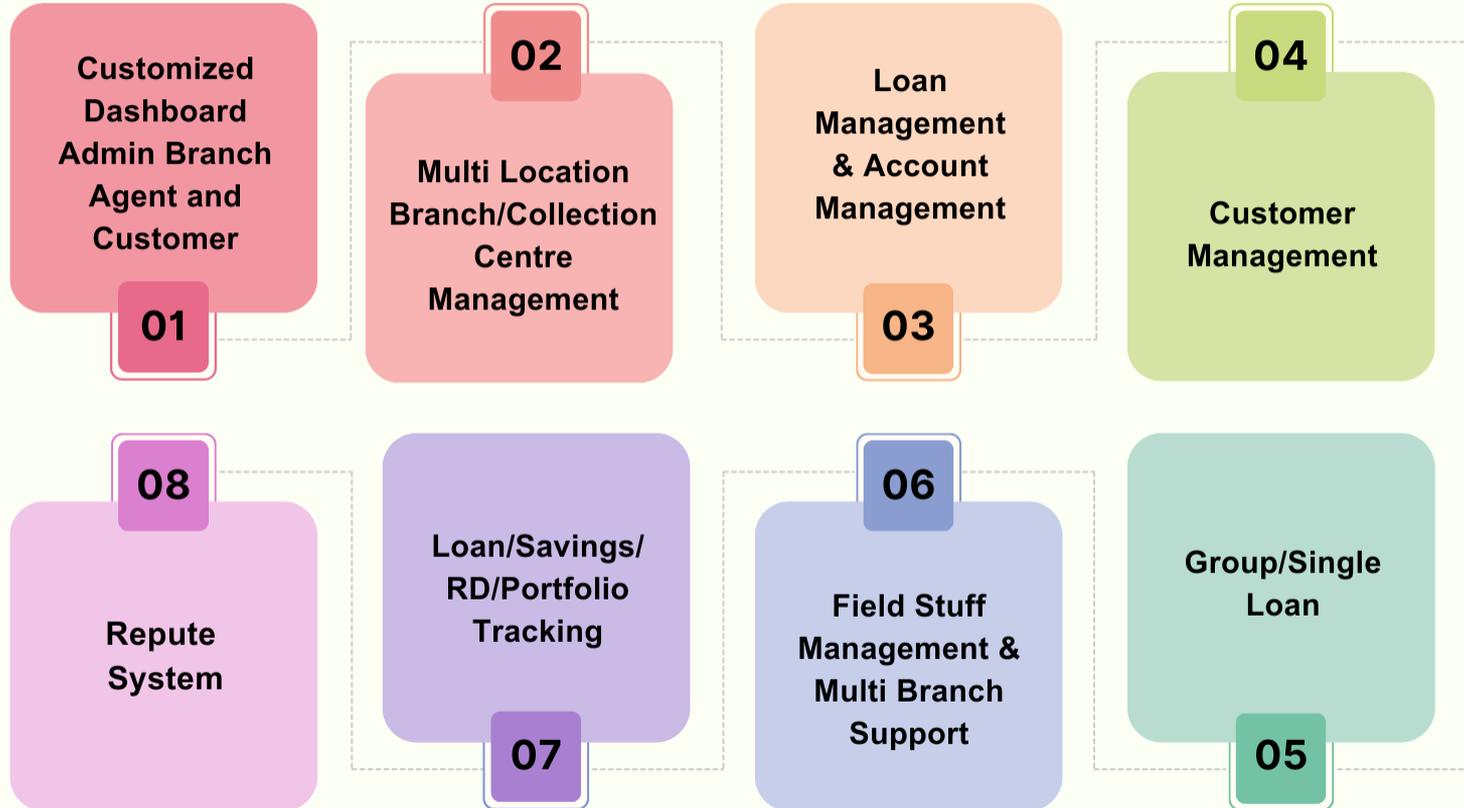
**IMPS
Payment
Gateways**

3

**SMS/Mailing
Services**

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Key Points of Microfinance Software



Features in Details

Customizability : Our microfinance software is highly customizable, which means you can tailor it to your specific needs. This allows you to create loan products that cater to your clients' needs, as well as modify existing ones to stay ahead of the competition.

Multi Location Branch/Collection Centre Management: Multi location branch/collection center management is an important aspect of microfinance software. We designed the software in a way that allows for efficient management of multiple branches and collection center.

Loan Management: Our Microfinance software allows the institution to manage the loans given to borrowers. It enables tracking of loan disbursement, repayment, interest, and penalties.

Account Management: The account management features of microfinance software typically include the ability to create and manage client accounts, including the client's personal information, loan history, and repayment schedule. The software should also be able to process loan applications, including evaluating the client's creditworthiness and determining the loan amount and repayment terms.



Customer Management: Customer management in microfinance software typically involves managing customer information, transactions, loan repayment schedules, and other customer-related activities. Our primary goal of is to ensure that all customer data is accurate and up-to-date, and that customers are provided with timely and accurate information about their loans and other financial transactions.

Group/Single Loan: Micro-finance software can be used to manage both group and single loans. The choice between group and single loans depends on the lending organization's objectives and the target market's characteristics.

Field Staff Management: Field staff management is an essential aspect of microfinance software, as it helps microfinance institutions (MFIs) to effectively manage their field operations and ensure efficient delivery of financial services to clients in remote and hard-to-reach areas.



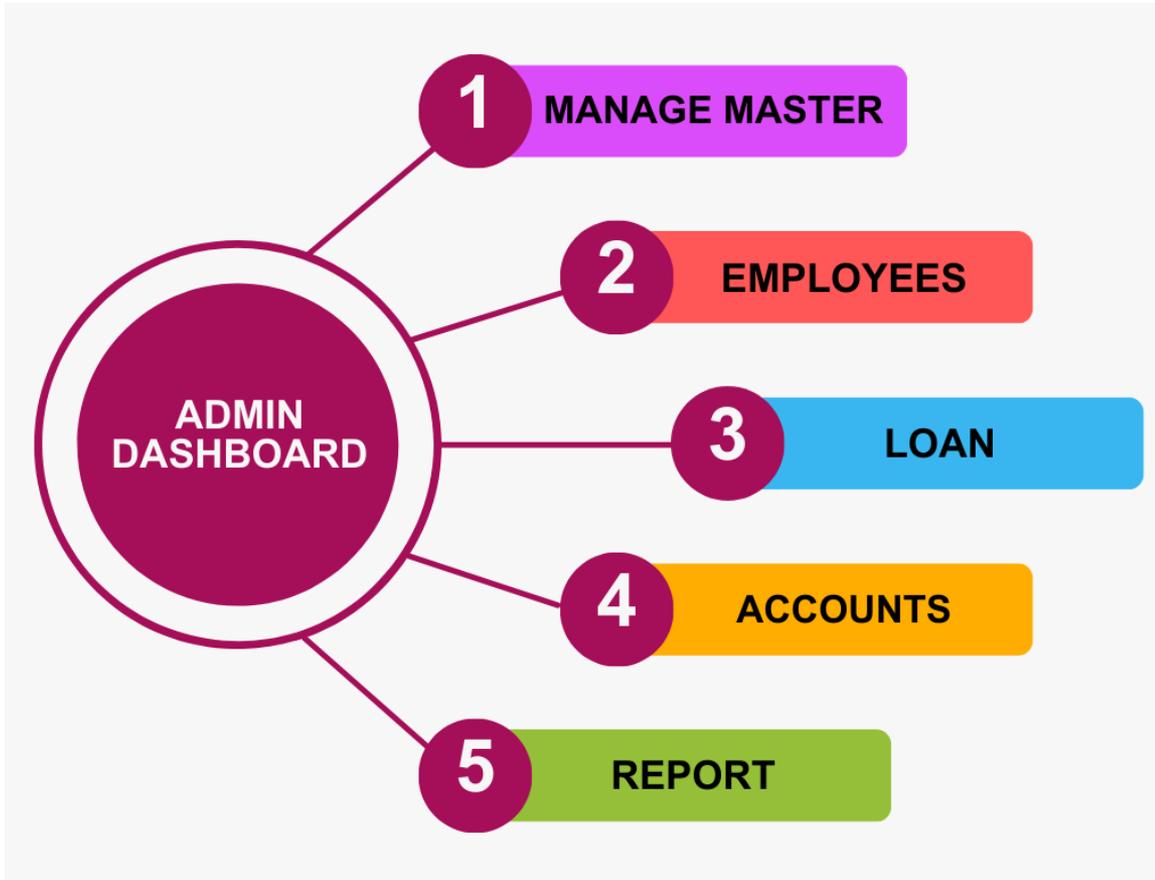
Multi Branch Support: Multi-branch support in microfinance software refers to the ability of the software to handle and manage multiple branches of a microfinance institution (MFI) from a centralized system.

Loan/Savings/RD/Portfolio Tracking: Microfinance software typically includes features for tracking loans, savings, recurring deposits (RDs), and portfolios.

Repute System: A reputation system is a key feature in microfinance software that helps assess the creditworthiness of borrowers and manage risk. A reputation system is built on a scoring mechanism that assigns a reputation score to borrowers based on their past behaviour, repayment history, and other factors.



Microfinance Software Admin Features Module



Software Admin Core Modules in Details

Manage master

- Password
- Create Financial Year
- View/Update Financial Year
- Lock Setting
- View Login Details

Employees

- Add Employee
- Employee List

Loan

- Pending Loans For Approval
- View Approved Loan Accounts
- View Rejected Loan Accounts
- View Collection Report
- Customer Payment Details
- Loan Balances
- Disbursement Register

Accounts

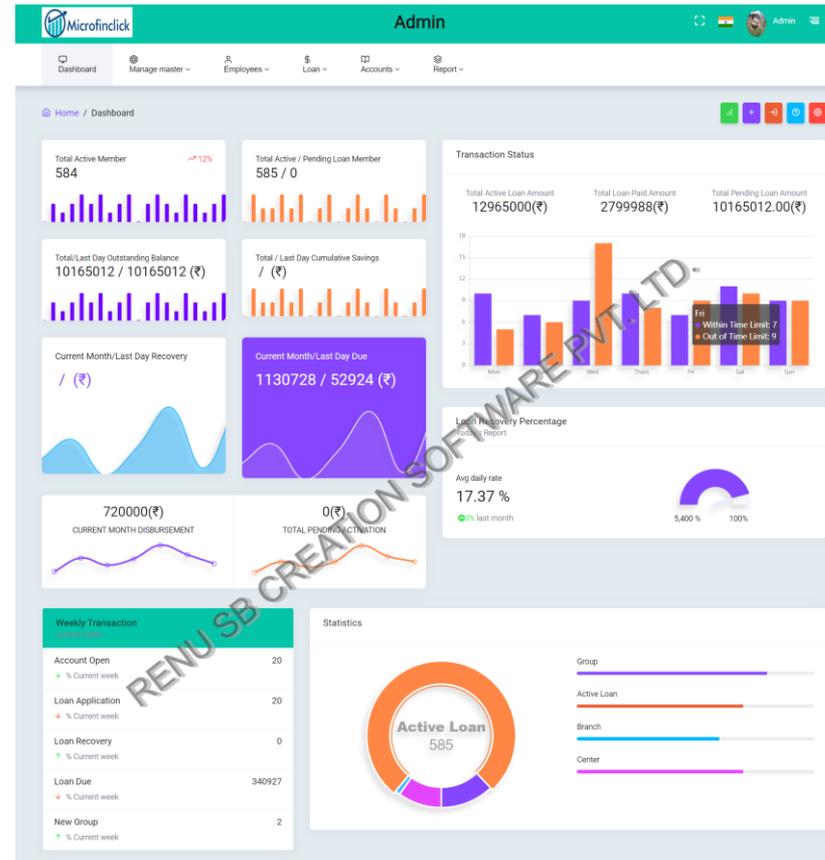
- Account Open
- Open RD Account
- Open FD Account
- Account List
- Upload User Document
- Print Account
- Account Close

Report

- Debit / Credit Report
- RD Collection Report
- Account Statement
- Loan EMI Paid Report
- Unpaid Report
- Outstanding Balance Report

Admin Dashboard

A microfinance software dashboard provides a graphical user interface for microfinance institutions (MFIs) to manage their operations, monitor their performance, and track their financial data. The dashboard typically displays key performance indicators and metrics that help MFIs make informed decisions and track progress towards their goals. The dashboard provides an overview of the loan portfolio, including the number of active loans, delinquent loans, and loan disbursement amounts. This helps the MFI track loan performance and identify potential problem areas.



Employees

Microfinclik Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Employee Details

Employee Details

First Name: Last Name: Gender:

Father/Husband Name:

Email address:

Mobile Number:

Phone Number:

Country: State: District:

Branch:

City: Postal Code:

Permanent Address:

Check if Present Address Same as Permanent Address

Present Address:

Date Of Birth: Date Of Joining: Age:



User Name:
Password:
Confirm Password:

Day Book Report

 **Admin**    Admin 

Dashboard Manage master Employees Loan Accounts Report

Day Book Report

Journal Voucher date :

Branch :

Period	Account Name	Description	Debit(₹)	Credit(₹)	Voucher Date
		Day Total			

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Employee/Agent/Field Officer Dashboard

As a microfinance employee, agent, or field officer, a dashboard can be a valuable tool for managing your day-to-day operations and staying organized. The specific features and design of the dashboard may vary depending on the microfinance institution's processes and requirements. It's essential to collaborate with your team and stakeholders to determine the most useful functionalities for your dashboard.



Account Statement

 **Employee** 🇮🇳  DHARMENDRA SAHU ☰

Dashboard Manage master Loan NS Accounts Payment Collection Report

[Pages / Account Statement](#) 📊 + → 🔄 ⚙️

Account No: From Date: To Date:

Member's Name	Account No
Opening Date	Balance :

Date	Remark	Transaction No	Payment Mode	Credit(₹)	Debit(₹)	Balance(₹)
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Add Member in Group & Loan Application

Employee 🇮🇳 DHARMENDRA SAHU ☰

Dashboard Manage master Loan NS Accounts Payment Collection Report

[Dashboard](#) / Add Member In Group And Loan Application 🟢 + 🔍 ⚙️

Group Details

Country	State
<input type="text" value="INDIA"/>	<input type="text" value="Chhattisgarh"/>
District	Branch
<input type="text" value="DHAMTARI"/>	<input type="text" value="DHAMTARI"/>
Center	Group
<input type="text" value="Danitola Dhamtari"/>	<input type="text"/>
Mobile	Phone
<input type="text"/>	<input type="text"/>
Email	City
<input type="text"/>	<input type="text"/>

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SB Creation
ISO 9001 : 2015 Certified

THANK YOU

Do you have any questions?

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